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Honorable Brian D. Lynch  
Chapter 11

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF WASHINGTON AT TACOMA

In re:

## GATEWAY MEDICAL CENTER II, LLC

### Jointly Administered with

GATEWAY MEDICAL CENTER, LLC,  
Case No. 17-41779-BDL

## Debtors.

No.: 17-41780-BDL

# CREDITOR'S CHAPTER 11 PLAN FOR ADMINISTRATIVELY CONSOLIDATED DEBTORS

Opus Bank (“Opus” or the “Plan Proponent”), a secured creditor of Debtors and debtors-in-possession, Gateway Medical Center II, LLC (“Gateway II”) and Gateway Medical Center, LLC (“Gateway”) (collectively, “Debtors”), proposes the following Plan of Reorganization for Administratively Consolidated Debtors (“Plan”) pursuant to 11 U.S.C. §§ 101 *et seq.* The Plan proposes independent treatment and satisfaction of the claims of creditors of each Debtor by means of independent liquidation of each Debtor’s assets.

## I. INTRODUCTION

Under the Plan, a Plan Administrator will be appointed to market and sell real Properties located at 2621 NE 134<sup>th</sup> Street, Vancouver, Washington (“Gateway II Building”) and 2501 NE 134<sup>th</sup> Street, Vancouver, Washington (“Gateway Building”) (collectively, the “Properties”) and the proceeds of those sales will be distributed to creditors. The Properties consist of adjacent medical

1 office buildings. The Gateway II Building was constructed in 2007 and has 32,041 rentable square  
2 feet on a 2.05 acre site. The Gateway building was constructed in 2001 and has 22,077 rentable  
3 square feet on a 1.56 acre site. The Gateway Building is owned by Gateway and the Gateway II  
4 Building is owned by Gateway II. The buildings share a parking lot. Together the buildings comprise  
5 the Gateway Medical Campus. At the request of Opus, D. Keith Kaiser (“Kaiser”) of Kidder  
6 Mathews (“KM”) was appointed as custodial receiver for each of the Debtors on December 30, 2016  
7 and currently manages the Properties. With the Bankruptcy Court’s approval, the Debtors hired  
8 Marcus & Millichap (“Broker”) to list and market the Properties to obtain the highest and best price.  
9 Under the Plan, the Plan Administrator will have sole control of the marketing and sale of the  
10 Properties following confirmation. If the Plan Administrator can solicit an offer to sell the Properties  
11 on terms which will pay Opus in full before April 30, 2018 the Properties will be sold pursuant to  
12 § 363 of the Bankruptcy Code and sales proceeds paid to creditors in order of priorities established  
13 under the Bankruptcy Code and the Plan. If no offer to purchase on terms that pays Opus in full is  
14 received which will close on or before April 30, 2018, the Plan Administrator will move to sell the  
15 Properties to Opus as a stalking horse bidder, based on Opus’ credit bid.

16 Proceeds from the sale of Properties may be sufficient to pay all Allowed Claims or may be  
17 sufficient only to pay the Allowed Claims of senior secured creditors. Opus believes that the Plan  
18 provides the best avenue to provide a return for creditors in the nearest term and at the lowest cost  
19 and to provide certainty that the Debtors’ assets will be timely liquidated to satisfy creditors’ claims.  
20 Opus asks that you support the Plan. Enclosed you will find a ballot for the Plan for creditors of each  
21 Debtor. Opus asks that you return a ballot voting in favor of the Plan only if you hold a claim against  
22 that particular Debtor.

## 23                   **II.       DISCLOSURE STATEMENT**

24                   Enclosed is a Disclosure Statement to assist you in understanding the Plan and making an  
25 informed decision regarding its terms. Pursuant to 11 U.S.C. § 1125 and Bankruptcy Rule 3016(c),  
26 Opus filed and the Bankruptcy Court approved the Disclosure Statement prior to this Plan being

1 submitted to creditors. The Disclosure Statement provides information to aid and assist creditors in  
2 voting on the Plan. YOU ARE URGED TO CAREFULLY READ THE DISCLOSURE  
3 STATEMENT IN EVALUATING THE IMPACT OF THE PLAN UPON YOUR CLAIMS.

### 4           **III. DEFINITION OF TERMS AND RULES OF INTERPRETATION**

5           Definitions of certain terms used in this Plan are set forth below. Other terms are defined in  
6 the text of this Plan or the text of the Disclosure Statement. Terms used and not defined in this Plan  
7 or the Disclosure Statement shall have the meanings given in the Bankruptcy Code or Bankruptcy  
8 Rules, or otherwise as the context requires. The meanings of all terms shall be equally applicable to  
9 both the singular and plural, and masculine and feminine, forms of the terms defined. The words  
10 "herein," "hereof," "hereto," "hereunder," and others of similar import, refer to the Plan as a whole  
11 and not to any particular section, subsection or clause contained in the Plan. Captions and headings  
12 to articles, sections and exhibits are inserted for convenience of reference only and are not intended  
13 to be part of or to affect the interpretation of the Plan. The rules of construction set forth in  
14 Section 102 of the Bankruptcy Code shall apply. In computing any period of time prescribed or  
15 allowed by the Plan, the provisions of Bankruptcy Rule 9006(a) shall apply. When used in this Plan,  
16 the following terms shall have the meanings specified below, unless the context otherwise requires:

17           3.1     Administrative Expense Claim: An Allowed Claim entitled to priority under  
18 § 507(a)(2) of the Bankruptcy Code, including (a) claims incurred by the Debtors since the Petition  
19 Date and allowed by the Court of a type described in § 503(b) of the Code; (b) all Allowed Claims of  
20 Professional Persons pursuant to §§ 330 and 331 of the Code and Bankruptcy Rule 2016; and (c) all  
21 substantial contribution claims of Opus; and (d) all fees and charges assessed against the Estate  
22 under 28 U.S.C. § 1930.

23           3.2     Allowed: Allowed means, when used to modify the term Claim or Administrative  
24 Expense Claim, either a proof of which has been properly filed or, if no Proof of Claim was so filed,  
25 which was or hereafter is listed on the Schedules as liquidated in amount and not disputed or  
26 contingent or an Administrative Expense Claim that the Debtors have received by the applicable bar

1 date, and, in each case, a Claim or Administrative Expense Claim as to which no objection to the  
2 allowance thereof, or motion to estimate for purposes of allowance, shall have been filed on or  
3 before any applicable period of limitation that may be fixed by the Bankruptcy Code, the Bankruptcy  
4 Rules and/or the Bankruptcy Court, or as to which any objection, or any motion to estimate for  
5 purposes of allowance, shall have been so filed, to the extent (a) such objection is resolved between  
6 such Claimant and either the Debtors or the Reorganized Debtors or (b) such claim is allowed by a  
7 Final Order.

8       3.3     Allowed Secured Claim: An Allowed Claim that is secured by a lien, security interest  
9 or other charge against or interest in property in which the Debtors have an interest or that is subject  
10 to setoff under Section 553 of the Bankruptcy Code, to the extent of the value (as set forth in the  
11 Plan, or if no value is specified, as determined in accordance with Section 506(a) of the Bankruptcy  
12 Code or, if applicable, Section 1111(b) of the Bankruptcy Code) of the interest of the holder of such  
13 Claim in Debtors' interest in such property or to the extent of the amount subject to setoff, as the  
14 case may be.

15       3.4     Avoidance Action: Any causes of action, liabilities, obligations, rights, suits, debts,  
16 sums of money, damages, judgments, claims and demands whatsoever, whether known or unknown,  
17 of the Estate(s) arising out of or maintainable pursuant to Chapter V of the Bankruptcy Code or  
18 under any other similar applicable law, regardless of whether or not such action has been  
19 commenced prior to the Effective Date.

20       3.5     Bankruptcy Case(s), Gateway Bankruptcy and Gateway II Bankruptcy: As the  
21 context requires the Chapter 11 bankruptcy case of one of the Debtors, or collectively the jointly  
22 administered cases of the Debtors. The "Gateway Bankruptcy" refers to and means the above  
23 captioned Chapter 11 Bankruptcy Case filed on behalf of Gateway. The "Gateway II Bankruptcy"  
24 refers to and means the above captioned, Chapter 11 Bankruptcy Case filed on behalf of Gateway II.

25       3.6     Bankruptcy Code or Code: The Bankruptcy Reform Act of 1978, as amended from  
26 time to time, set forth in Sections 101 *et seq.* of Title 11 of the United States Code.

1       3.7    Bankruptcy Court or Court: The United States Bankruptcy Court for the Western  
2 District of Washington, before which the Bankruptcy Case is pending, or if that Court ceases to  
3 exercise jurisdiction over the Bankruptcy Case, the Court that does exercise jurisdiction.

4       3.8    Bankruptcy Rules: Collectively, the Federal Rules of Bankruptcy Procedure, as  
5 amended and promulgated under Section 2075, Title 28, of the United States Code, and the local  
6 rules and standing orders of the Bankruptcy Court.

7       3.9    Boverman: Manager of each of the Debtors, Daniel J. Boverman.

8       3.10   Business Day: Any day, other than a Saturday, Sunday or a “legal holiday” within the  
9 meaning of Bankruptcy Rule 9006(a)(6).

10      3.11   Cash: Lawful currency of the United States of America and equivalents, including,  
11 without limitation, checks, wire transfers and drafts.

12      3.12   Claim: A claim as defined in § 101(5) of the Bankruptcy Code.

13      3.13   Claims Bar Date: The deadline of September 18, 2017 set by the Bankruptcy Court  
14 by which Proofs of Claim must have been timely filed in the Bankruptcy Case(s).

15      3.14   Class: A class of Claims or Interests as defined in this Plan.

16      3.15   Collateral: Any property in which Debtors has an interest that is subject to a lien or  
17 security interest securing the payment of an Allowed Secured Claim.

18      3.16   Confirmation: The entry of the Confirmation Order by the Bankruptcy Court.

19      3.17   Confirmation Date: Date on which the Confirmation Order is entered on the docket  
20 by the Clerk of the Bankruptcy Court.

21      3.18   Confirmation Hearing: The hearing or hearings conducted by the Bankruptcy Court in  
22 connection with Confirmation of the Plan.

23      3.19   Confirmation Order: The order of the Bankruptcy Court confirming the Plan pursuant  
24 to § 1129 of the Bankruptcy Code.

25      3.20   Creditor: Any entity holding a Claim against the Debtor.

1           3.21    KM: D. Keith Kaiser, CPM of Kidder Mathews (“KM”), appointed to act as custodial  
2 receiver of the Properties under RCW 7.60.035 by the Clark County Superior Court in *Opus Bank v.*  
3 *Gateway Medical Center, LLC* (Case No. 16-2-02503-0) and case, *Opus Bank v. Gateway Medical*  
4 *Center II, LLC* (Case No. per appointment orders entered on or about December 30, 2016  
5 (collectively, the “Receivership Cases”).

6           3.22    Custodial Receiver’s Accounts: Those certain bank accounts maintained by the  
7 Custodial Receiver in his administration of the Properties in connection with the Receivership Cases.

8           3.23    Debtors: Debtors-in-possession, Gateway Medical Center, LLC (“Gateway”) and  
9 Gateway Medical Center II, LLC (“Gateway II”).

10          3.24    Disputed Claim: A Claim of an alleged creditor that was listed in any of the Joint  
11 Debtors’ Schedules as “disputed” and which has not subsequently become an Allowed Claim, or as  
12 to which an objection has been filed by a party-in-interest that has not been resolved pursuant to a  
13 Final Order. If an objection related to the allowance of only a part of a Claim has been timely Filed  
14 or deemed timely Filed, such Claim shall be a Disputed Claim only to the extent of the objection.

15          3.25    Effective Date: The Effective Date is one Business Day after the Confirmation Order  
16 becomes a Final Order.

17          3.26    Equity Interests: The equity interests held in each of the Debtors as of the Effective  
18 Date.

19          3.27    Estate(s): The estates created pursuant to § 541 of the Bankruptcy Code as to each of  
20 the Debtors.

21          3.28    Federal Judgment Rate: The interest rate allowed on judgments entered in Federal  
22 court pursuant to 28 U.S.C. § 1961(a), defined as the weekly average 1-year constant maturity  
23 Treasury yield, as published by the Board of Governors of the Federal Reserve System, for the  
24 calendar week immediately preceding the date of the entry of the order of Confirmation.

25          3.29    Final Order: An order or judgment entered on the docket by the Clerk of the  
26 Bankruptcy Court or any other court exercising jurisdiction over the subject matter and the parties

1 that has not been reversed, stayed, modified or amended and as to which the time for filing a notice  
2 of appeal, or petition for certiorari or request for certiorari, or request for rehearing shall have  
3 expired.

4       3.30 Forbearance Defendants: Collectively refers to Maxim, Gateway National, Vancouver  
5 RV, and DeFrees who each entered into that certain Forbearance Agreement with Maxim on or  
6 about June 15, 2016.

7       3.31 Gateway: Debtor-in-possession, Gateway Medical Center, LLC.

8       3.32 Gateway II: Debtor-in-possession, Gateway Medical Center II, LLC.

9       3.33 General Unsecured Claim: An Unsecured Claim that is not entitled to priority under  
10 the Bankruptcy Code.

11       3.34 Holder: The holder of a Claim or Equity Interest, as the case may be.

12       3.35 Impaired: Impaired within the meaning of § 1124 of the Bankruptcy Code.

13       3.36 Leasing Agent: Leasing agent, Eric Fuller & Associates, Inc. (the “Leasing Agent”)  
14 whose employment was approved by the Bankruptcy Court by order entered September 11, 2017.

15       3.37 Maxim: Refers to and means Creditor, Maxim Commercial Capital, LLC.

16       3.38 Maxim Loans: Collectively refers to the two loans Maxim asserts it entered into with  
17 non-debtor, third party Gateway National Corporation (“Gateway National”) as follows. Maxim  
18 asserts it entered into an Equipment Finance Agreement with Gateway National whereby Maxim  
19 loaned Gateway National the principal sum of \$750,000 on or about September 10, 2015. Maxim  
20 further alleges that on or about November 24, 2015, Gateway National executed a promissory note  
21 in favor of Maxim in the principal amount of \$2,329,600.

22       3.39 Notice and Hearing: Proceedings as contemplated under Bankruptcy Code § 102(2).

23       3.40 Opus: Refers to and means Opus Bank.

24       3.41 Opus Account: That certain bank account of Gateway at Opus Bank (account number  
25 ending in 9868), containing approximately \$63,000, which is subject to restrictions under the  
26 applicable loan documents.

1       3.42    Payments: Collectively refers to all payments by Debtors to third parties as provided  
2 in the Plan.

3       3.43    Petition Date: May 4, 2017, the date upon which each of the Joint Debtors  
4 commenced their respective Bankruptcy Cases.

5       3.44    Plan: This plan in its present form or as it may be amended or modified from time to  
6 time.

7       3.45    Plan Administrator: D. Keith Kaiser (“Kaiser”) of Kidder Mathews.

8       3.46    Priority Tax Claim: An Allowed Claim of a Taxing Agency for the principal amount  
9 of a tax within the meaning of § 507(a)(8) of the Code, and statutory interest accruing thereon prior  
10 to the Petition Date. Any amount that comprises a penalty on such Allowed Claim shall not be a  
11 Priority Tax Claim but shall be deemed to be and treated as an Unsecured Claim.

12       3.47    Pro Rata: Proportionally so that the ratio of the amount distributed on account of a  
13 particular Allowed Claim to the amount of such Allowed Claim is the same as the ratio of the  
14 amount distributed on account of all Allowed Claims in the Class of which such particular Allowed  
15 Claim is a member to the total amount of all Allowed Claims in such Class.

16       3.48    Professional Persons: A person retained or to be compensated by the Joint Debtors, or  
17 any of them, pursuant to §§ 326, 327, 328, and/or 330 of the Bankruptcy Code.

18       3.49    Proof of Claim: A proof of claim as defined in Bankruptcy Rule 3001(a).

19       3.50    Properties, Gateway II Property and Gateway Property: Properties shall mean  
20 collectively, (1) the real property and improvements located at 2621 NE 134<sup>th</sup> Street, Vancouver,  
21 Washington and owned by Gateway II (“Gateway II Property”) and (2) the real property and  
22 improvements located at 2501 NE 134<sup>th</sup> Street Vancouver, Washington and owned by Gateway  
23 (“Gateway Property”).

24       3.51    Rejection Claim: A Claim entitled to be filed as a result of a Debtor rejecting an  
25 executory contract in these Bankruptcy Cases.

1           3.52   Reorganized Debtor(s): Following the Effective Date, separately, each of the Debtors  
2 as reorganized pursuant to the terms of the Plan.

3           3.53   Schedules: The schedules of assets, liabilities and executory contracts and the  
4 statement of financial affairs of each of the Debtors filed pursuant to § 521 of the Bankruptcy Code,  
5 and in accordance with the Bankruptcy Rules, as each has been, or may be, amended and  
6 supplemented from time to time.

7           3.54   Secured Claim: An Allowed Claim that is a secured claim against Properties, Assets  
8 or Cash Collateral of the Debtors determined in accordance with § 506(a) of the Bankruptcy Code,  
9 or that is deemed allowed as a secured claim pursuant to this Plan.

10          3.55   Secured Creditors: Collectively, the Holders of Allowed Secured Claims.

11          3.56   Taxing Agency(ies): Any governmental or municipal agency holding a Claim that is  
12 not a Secured Claim and that is otherwise entitled to treatment as a Priority Tax Claim.

13          3.57   Unclassified Claim: An Allowed Claim that is not within the definition of any Class.

14          3.58   Unimpaired: With respect to any Claim or Interest, not impaired within the meaning  
15 of § 1124 of the Bankruptcy Code.

16          3.59   Unsecured Claim: A Claim that is (a) based upon (i) a Proof of Claim executed and  
17 timely filed in accordance with Bankruptcy Rule 3003(c) prior to the Claims Bar Date, or (ii) the  
18 listing of the claim in the Debtor's Schedules as other than disputed, contingent or unliquidated, and  
19 (b) not a Secured Claim, Administrative Claim, Priority Tax Claim, or Other Priority Claim.

20           **IV. CLASSIFICATION OF CLAIMS AND INTERESTS**

21          All Claims against the Debtors are classified as set forth herein. There are four (4) Classes of  
22 Claims and one (1) Class of Equity Interests, and certain other Claims are Unclassified Claims  
23 pursuant to applicable provisions of the Bankruptcy Code. The Classes of Claims are as follows:

24          Class 1: Secured Claims of the Clark County Treasurer (Impaired)

25          Class 2: Secured Claims of Opus Bank (Impaired)

26          Class 3: Secured Claims of Maxim (Impaired)

1           Class 4: General Unsecured Claims (Impaired)

2           Class 5: Equity Interests (Impaired)

3           **V.       PROVISIONS FOR SATISFYING CLAIMS AND SPECIFYING**  
4           **TREATMENT OF EACH CLASS**

5           If the Court confirms the Plan, on the Effective Date the Class into which each Allowed  
6           Claim and Allowed Interest fits will determine the manner in which such Claim or interest will be  
7           treated. Unless otherwise specified below, each Class is impaired under the Plan. In the event that a  
8           Class does not accept the Plan, the Debtors will request that the Court confirm the Plan without the  
9           consent of such Class pursuant to Code § 1129(b). The definition of each class and its treatment of  
10          Claims are as follows.

11           **5.1       Unclassified Claims.**

12           **A.       Administrative Expense Claims.** Allowed Administrative Claims based on  
13           liabilities incurred by the Debtors or the estate in the ordinary course of business, including  
14           Administrative Claims arising from the sale of goods or provision of services on or after the Petition  
15           Date, Administrative Claims of for taxes incurred after the Petition Date and Administrative Claims  
16           arising under Executory Contracts and Unexpired Leases shall be paid in the ordinary course of  
17           business by the Reorganized Debtors pursuant to the terms and conditions of the particular  
18           transactions giving rise to such Administrative Claims. Holders of such ordinary course  
19           administrative claims shall not be required to file any request for payment of such Administrative  
20           Claims. Each holder of an Allowed Administrative Expense Claim, other than ordinary course  
21           Administrative Claims, shall be paid by the Plan Administrator in full in Cash on the Effective Date,  
22           or as soon thereafter as they are Allowed or as otherwise agreed. The Plan Proponent and the Plan  
23           Administrator shall have the right to object to any asserted request for payment of Administrative  
24           Claims.

25           **B.       Priority Tax Claims.** There are no Priority Tax Claims in this case. The  
26           Debtors are limited liability companies. As a result, they are treated as “pass-through” entities for the

1 purpose of federal income taxes. Thus, the Debtors are not liable for such taxes. As of the filing of  
2 this Plan, the Claims Bar Date had passed and no taxing agency has filed a Proof of Claim.

3       The Clark County Treasurer holds Claims for unpaid real property taxes against each of the  
4 Debtors. However, those claims are respectively secured by each of the Debtors' Properties. Since  
5 the Clark County Treasurer holds Secured Claims to the extent they are Allowed Claims, the claims  
6 are not Priority Tax Claims. The Allowed Claims of the Clark County Treasurer are provided for as  
7 secured claims under Section 5.2 of the Plan. Pursuant to Code §1129(a)(9)(D), the Clark County  
8 Treasurer claims shall receive treatment not less favorably under Section 5.2 than they would have  
9 received if its Claims were treated as Priority Tax Claims and paid pursuant to the provisions of  
10 Code Section 1129(a)(9)(C).

11           **C. Bankruptcy Fees.** The Plan Administrator shall be responsible for timely  
12 payment of fees incurred pursuant to 28 USC § 1930(a)(6) until the case is closed, converted or  
13 dismissed. After confirmation, the Plan Administrator shall file with the Court a monthly financial  
14 report for each month, or portion thereof, that the case remains open. The monthly financial report  
15 shall include a statement of all disbursements made during the course of the month, whether or not  
16 pursuant to the Plan.

17           **D. Professional Fees.** The Plan Administrator shall pay Professional Fees when  
18 Allowed as Administrative Expense Claims after entry of an Order approving the amount of the fees.  
19 The Plan Administrator shall pay all Allowed Professional Fees solely from the proceeds of the sale  
20 of the Properties.

21           **E. Substantial Contribution Claim of Opus.** The Plan Administrator shall pay  
22 the substantial contribution claim of Opus pursuant to § 503(b)(3)(D) to the extent Allowed as  
23 Administrative Expense Claim solely from the proceeds of the sale of the Properties.

24           **5.2 Class 1: Secured Claims of Clark County Treasurer.**

25       Class 1 consists of the Secured Claims of the Clark County Treasurer for unpaid real  
26 property taxes assessed against the Properties (the "Class 1 Claims"). The Class 1(a) Claim is the

1 claim of the Clark County Treasurer against Gateway and the Class 1(b) Claim is the claim of the  
2 Clark County Treasurer against Gateway II. The Plan Administrator shall pay the Class 1 Claims  
3 according to the following terms:

4           **A. Description of Class 1 Claims.** The Clark County Treasurer has filed Proofs  
5 of Claim in both Bankruptcy Cases as follows: (1) Claim 3-1 for \$84,585.38 filed in the Gateway  
6 Bankruptcy Case and secured by a statutory lien on the Gateway Property; and Claim 1-2 for  
7 \$110,973.54 filed in the Gateway II Bankruptcy Case and secured by a statutory lien on the Gateway  
8 II Property. In October, 2017, KM paid postpetition 2017 taxes in the amount of \$23,202.62 for  
9 Gateway and \$30,430.38 for Gateway II which reduced the amounts under the Clark County claims.  
10 As of November 27, 2017, the Clark County Treasurer lists unpaid taxes of \$64,352.94 for Gateway  
11 and \$84,440.47 for Gateway II.

12           **B. Allowance of Class 1 Claims.** Upon Confirmation, the Class 1(a) Claim shall  
13 be deemed allowed in the amount of \$64,352.94 in the Gateway Bankruptcy Case. Upon  
14 Confirmation, the Class 1(b) Claim shall be deemed allowed in the amount of \$84,440.47 in the  
15 Gateway II Bankruptcy Case.

16           **C. Retention of Security Interests.** Clark County holds first-position statutory  
17 liens against each of the Properties pursuant to RCW 84.60.010. Clark County shall retain its lien on  
18 the Gateway Property until the Class 1(a) Claim secured by that property is paid in full. Clark  
19 County shall retain its lien on the Gateway II Property until its Class 1(b) Claim secured by that  
20 property is paid in full.

21           **D. Payment.** The Plan Administrator shall pay the Class 1 Claims in full from  
22 the proceeds of the sale of each of the Properties securing such Claims. The Class 1(a) Claim shall  
23 be paid solely from the Proceeds of the sale of the Gateway Property and the Class 1(b) Claim shall  
24 be paid solely from the proceeds of the sale of the Gateway II Property.

25           **E. Interest Rate.** The Class 1 Claims shall accrue interest at the statutory rate of  
26 twelve percent (12.0%) per annum until paid in full.

1           5.3     Class 2: Secured Claims of Opus Bank.

2       Class 2 consists of the Secured Claims of Opus Bank based upon two commercial loans  
3   extended by Opus to the Debtors (the “Class 2 Claims”). The Class 2(a) Claim is the claim of Opus  
4   Bank against Gateway and the Class 2(b) Claim is the claim of Opus Bank against Gateway II. The  
5   Debtors shall pay the Class 2 Claims according to the following terms:

6           **A.     Description of Class 2 Claims.** Debtors and Opus Bank entered into certain  
7   Loan Agreements, Promissory Notes, Trust Deeds and Security Agreements (respectively, “Loan  
8   Agreements”, “Notes,” “Trust Deeds” and “Security Agreements” and collectively the “Loan  
9   Documents”). More particularly, on or about August 28, 2015, Opus Bank loaned Gateway the sum  
10   of \$5,200,000 (the “Gateway Loan”) which loan is evidenced by a Promissory Note (the “Gateway  
11   Note) and further memorialized by a Loan Agreement dated August 28, 2015. Gateway’s obligations  
12   under the Gateway Loan are secured by a Deed of Trust and Fixture Filing (with Assignment of  
13   Rents and Security Agreement)(the Gateway Deed of Trust”) recorded on August 28, 2015, a Pledge  
14   and Security Agreement dated August 28, 2015 and UCC-1 Financing Statement filed on  
15   September 3, 2015. Opus Bank holds a security interest and lien in Gateway’s assets as described in  
16   the Gateway Loan Documents including, but not limited to, the Gateway Property and Gateway’s  
17   rents, accounts receivable, cash, goods, equipment, fixtures, general intangibles, instruments, chattel  
18   paper, and certain intellectual property (the “Gateway Assets”), and all products, proceeds, rents and  
19   profits of the Gateway Assets (“Cash Collateral”). The Gateway Loan is in default and has been  
20   accelerated as of October 4, 2016 such that the entire loan balance is presently due and owing. Opus  
21   has filed a proof of claim in the Gateway case asserting amounts owed on the Gateway Loan as of  
22   the petition date of \$5,518,338.20 (including \$130,000 of default interest) and \$5,694,702.19  
23   (including \$224,611.11 of default interest) as of September 12, 2017 on the Gateway Note.

24       On or about August 28, 2015, Opus Bank loaned Gateway II the sum of \$7,300,000 (the  
25   “Gateway II Loan”) which loan is evidenced by a Promissory Note (the “Gateway II Note) and  
26   further memorialized by a Loan Agreement dated August 28, 2015. Gateway II’s obligations under

1 the Gateway II Loan are secured by a Deed of Trust and Fixture Filing (with Assignment of Rents  
2 and Security Agreement)(the "Gateway II Deed of Trust") recorded on August 28, 2015, a Pledge and  
3 Security Agreement dated August 28, 2015 and UCC-1 Financing Statement filed on September 3,  
4 2015. Opus Bank holds a security interest and lien in Gateway II's assets as described in the  
5 Gateway II Loan Documents including, but not limited to, the Gateway II Property and Gateway II's  
6 rents, accounts receivable, cash, goods, equipment, fixtures, general intangibles, instruments, chattel  
7 paper, and certain intellectual property (the "Gateway II Assets"), and all products, proceeds, rents  
8 and profits of the Gateway II Assets ("Cash Collateral"). The Gateway II Loan is in default and has  
9 been accelerated as of October 4, 2016 such that the entire loan balance is presently due and owing.  
10 Opus has filed a proof of claim in the Gateway II case asserting amounts owed on the Gateway II  
11 Loan as of the petition date of \$6,826,930.41 (including \$159,187.50 of default interest) and  
12 \$7,035,561.06 (including \$275,040.63 of default interest) as of September 12, 2017 on the  
13 Gateway II Note.

14 The Gateway Loan and the Gateway II Loan are cross collateralized and cross defaulted.  
15 Consequently, Opus holds a secured claim in each case in the amount of the combined balance of  
16 both loans. As of September 12, 2017, the secured claim of Opus in each case was \$5,694,702.19  
17 +\$7,035,561.06 = \$12,730,263.25.

18 **B. Retention of Security Interests/Credit Bid Rights.** Opus shall retain its liens  
19 on the Gateway Properties, and Gateway's Assets and Cash Collateral and the Gateway II Property,  
20 and Gateway II's Assets and Cash Collateral until Opus' Class 2 Claims secured by such Properties,  
21 Assets and Cash Collateral has been paid in full. Opus shall retain its right to credit bid all or any  
22 portion of its debt with respect to any sale of the Properties.

23 **C. Continued Use of Cash Collateral.** The Plan Administrator is authorized to  
24 use Cash Collateral to service the operational needs of the Properties pending sale and to make  
25 interest payments to Opus. The Plan Administrator shall continue to make monthly interest payments  
26 at the nondefault rate to Opus until the Allowed Claims of Opus are paid in full. With the written

1 consent of Opus, the Plan Administrator may use Cash Collateral to make tenant improvements to  
2 facilitate the leasing or sale of the Properties.

3                   **D. Application of Opus Account Balance to Gateway Loan.** Upon the  
4 Effective Date, Opus shall be entitled to apply the balance of funds held in the Opus Account to the  
5 Gateway Loan in partial satisfaction of the Class 2(a) Claim.

6                   **E. Payment.** The Plan Administrator shall pay the Allowed amount of the Class  
7 2 Claims in full from the proceeds of the sale of the Properties. If the Properties (or either of them)  
8 are not sold by April 30, 2018, the unsold Properties shall be promptly sold by the Plan  
9 Administrator free and clear pursuant to §363 of the Bankruptcy Code on terms described in  
10 Exhibit 1 to the Plan. Under such a sale Opus shall be the stalking horse bidder based on its credit  
11 bid of such amounts which are owed on the Opus Notes as it may elect in its sole discretion to bid.

12                  **F. Interest Rate and Monthly Interest Rate Payments.** The Class 2 Claims  
13 shall accrue interest on the principal balances of the Gateway Note and the Gateway II Note at the  
14 contract default rate of 5% per annum over the nondefault contract rate until paid in full.

15                  5.4        Class 3: Secured Claims of Maxim.

16                  Class 3 consists of the Secured Claims asserted by Maxim (the “Class 3 Claims”). The  
17 Class 3(a) Claim is the claim of Maxim against Gateway and the Class 3(b) Claim is the claim of  
18 Maxim against Gateway II. The Debtors shall pay the Class 3 Claims according to the following  
19 terms:

20                  **A. Description of Class 3 Claims.** In 2015, Maxim entered into two loan  
21 transactions with non-debtor, third party Gateway National Corporation (“Gateway National”). On  
22 September 10, 2015 it entered into an Equipment Finance Agreement with Gateway National  
23 whereby Maxim loaned Gateway National the principal sum of \$750,000. Maxim further alleges that  
24 on or about November 24, 2015, Gateway National executed a promissory note in favor of Maxim in  
25 the principal amount of \$2,329,600. Collectively the above loans are referred to herein as the  
26 “Maxim Loans.”

1           Debtors and non-debtor, third parties, Vancouver RV Park, LLC (“Vancouver RV”) and  
2 DeFrees guaranteed Gateway National’s obligations to Maxim. Debtors and Vancouver RV also  
3 executed certain and trust deeds in favor of Maxim regarding the Maxim Loans. By virtue of the  
4 Deed of Trust, Assignments of Rents, Security Agreement and Fixture Filing (“Maxim Trust Deed”)  
5 dated November 25, 2015 and the UCC-1 Financing Statement recorded on the same day, Maxim  
6 asserts that it holds a third priority lien and security interest in the Properties, Debtors’ Assets and  
7 Cash Collateral, junior to the Secured Claims of the Clark County Treasurer and Opus Bank. Maxim  
8 filed a proof of claim in each case for the same obligation in the amount of \$3,317,139.98.

9           **B.       Retention of Security Interest.** Maxim shall retain its junior liens against the  
10 Properties, Assets, and Cash Collateral that secure the Class 3 Claims until the Class 3 Claims (to the  
11 extent they are Allowed) have been paid in full after application of amounts received by Maxim  
12 from any other collateral or source. Maxim shall retain its right to credit bid all or any portion of its  
13 debt with respect to any sale of the Properties whether by the Debtor, or by the Plan Administrator.

14           **C.       Continued Use of Cash Collateral.** The Plan Administrator shall be  
15 authorized to use Cash Collateral to service the operational needs of the Properties pending sale and  
16 to make interest payments to Opus.

17           **D.       Payment.** The Plan Administrator shall pay the Allowed amount of the  
18 Class 3 Claims from the proceeds of the sale of the Properties after the payment of senior secured  
19 creditors. If the Properties (or either of them) are not sold by April 30, 2018, the unsold Properties  
20 shall be promptly sold by the Plan Administrator free and clear pursuant to §363 of the Bankruptcy  
21 Code on terms described in Exhibit 1 to the Plan. Under such a sale Opus shall be the stalking horse  
22 bidder based on its credit bid that are owed on the Opus Notes of such amounts as it may elect in its  
23 sole discretion to bid and Maxim shall also be free to credit bid on a junior basis to Opus such  
24 amounts that are owed on the Maxim Notes as it may elect in its sole discretion to bid.

25  
26

1                   **E. Interest Rate and Monthly Interest Rate Payments.** The Class 3 Claims  
2 shall accrue interest on the principal balances of the Maxim claims at the contract rate under the  
3 Maxim loan agreement until paid in full.

4                   **5.5       Class 4: General Unsecured Claims.**

5                   Class 4 consists of all General Unsecured Claims. The Class 4(a) Claims are claims against  
6 Gateway and the Class 4(b) Claims are claims against Gateway II. Filed and scheduled general  
7 unsecured claims against Gateway total approximately \$9,690.00. Filed and scheduled general  
8 unsecured claims against Gateway II total approximately \$18,193.25. All Allowed Class 4 Claims  
9 shall be paid according to the following terms:

10                  **A. Treatment of Class 4 Claims.** The Plan Administrator shall pay all Allowed  
11 Class 4 Claims from the proceeds of the sales of the Properties after payment in full of the Allowed  
12 Claims of all Secured Creditors and payment in full of all Administrative Expenses, provided that  
13 the Plan Administrator may apply any distributions payable to Gateway National Corporation to  
14 satisfy unpaid rents owed to debtor Gateway by Gateway National Corporation. In the event that  
15 proceeds from the sales of the Properties do not fully satisfy the senior claims of Secured Creditors  
16 and the Administrative Expenses, General Unsecured Creditors will not receive payments under the  
17 Plan. The Plan Proponent and the Plan Administrator shall have the right to object to any claim  
18 including General Unsecured Claims.

19                  **5.6       Class 5: Equity Interests.**

20                  Class 5 consists of the Equity Interests in the Debtors. The Holder of such Equity Interests  
21 shall retain such interests following Confirmation but shall receive no distributions on account of  
22 such interests unless and until all payments owing to holders of Allowed Claims described in this  
23 Plan have been made.

1           **VI. CLAIMS OBJECTIONS AND TREATMENT OF DISPUTED CLAIMS**

2       6.1     Administration of Claims.

3           Except as otherwise provided for herein, each Claim shall be allowed or disallowed, as the  
4 case may be, in such amount as the Court shall determine, whether prior to or following  
5 Confirmation, and whether pursuant to this Plan or otherwise, upon such notice as the Bankruptcy  
6 Court or Bankruptcy Rules shall permit. The Plan Administrator and any creditor shall have standing  
7 to object to Claims and Administrative Expenses. Any objection to a Claim must be filed and served  
8 in accordance with Bankruptcy Rule 3007 and the timeline under Local Bankruptcy Rule 3007-1(a)  
9 shall apply.

10      6.2     Affirmative Claims, Defenses and Counterclaims Assigned to the Plan Administrator.

11           On the Effective Date, the Debtors shall be deemed to have assigned to the Plan  
12 Administrator, and the Plan Administrator shall be deemed to have acquired and become the  
13 successor to, (i) all defenses, counterclaims and setoffs, whether equitable or legal, of the Joint  
14 Debtors to Claims held or asserted to be held against the Joint Debtors, or any of them, and all (ii)  
15 claims of the Joint Debtors for relief against any other party.

16      6.3     No Distribution on Disputed Claims.

17           Notwithstanding any provision of the Plan specifying the time for payment of distributions to  
18 holders of Claims, no payment or distribution shall be made to the holder of any Disputed Claim  
19 until the time such Claim has been determined to be an Allowed Claim. Notwithstanding the  
20 existence of a Disputed Claim in a Class to which a distribution under this Plan is due, such  
21 distribution to other creditors shall not be affected by any delay in the resolution of the Disputed  
22 Claim. Upon the allowance of any Disputed Claim, the holder shall be paid the amount that such  
23 holder would have received had its Claim been an Allowed Claim on the Effective Date.

1                   **VII. EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

2         7.1       Assumption and Rejection of Executory Contracts and Unexpired Leases.

3                   Pursuant to § 365(a) of the Bankruptcy Code, the Plan constitutes a motion to authorize the  
4 Plan Administrator to assume and assign the unexpired leases set forth in Exhibit 2 (individually,  
5 “Lease,” collectively, “Leases”) to the purchaser(s) of the Properties in conjunction with and  
6 effective upon the closing of a sale of any of the Properties (“Closing”), and contingent on the  
7 purchaser(s)’ request for such assignment. The Debtors are the lessors under each Lease. As of the  
8 date of this Plan, none of the lessees under the Leases have filed a Proof of Claim. Debtors have  
9 asserted that there are no cure payments under Section § 365(b)(1)(A) which will become due upon  
10 assumption. Any party to an unexpired lease scheduled for assumption as provided in this paragraph  
11 shall, within the same deadline and in the same manner established for objections to confirmation,  
12 file any claim for arrearage required to be cured by § 365(b)(1) of the Bankruptcy Code and any  
13 objections to the assumption. Failure to assert such arrearage or to file any objections shall constitute  
14 consent to the assumption and assignment of the lease as set out herein and a conclusive  
15 acknowledgment that no defaults or claims exist under said lease (on the part of the Debtor) that  
16 require a cure.

17                  To the extent that the Purchaser(s) do not request an assignment of one or more of the  
18 Leases, those specific leases shall be deemed rejected effective upon Closing (“Rejection”). The  
19 Plan Administrator shall provide notice of any such Rejection to lease counterparties. Any entity  
20 holding a claim based upon the Rejection of an unexpired lease pursuant to this Section VI must file  
21 a Proof of Claim with the Bankruptcy Court within thirty (30) days after Rejection if the Bankruptcy  
22 Case is open at that time or submit a Proof of Claim to the Plan Administrator if the Bankruptcy  
23 Case is closed at that time. Any Claim based upon the Rejection of an executory contract or  
24 unexpired lease shall be a Class 5 Claim to the extent it is an Allowed Claim. The failure of any such  
25 entity to submit a Proof of Claim as required herein within the specified time period will result in the  
26 disallowance of such Claim.

## **VIII. MEANS FOR EXECUTION OF THE PLAN**

### **8.1      Sale of Properties.**

As detailed in the Plan, the Plan Administrator will sell the Properties to pay the Allowed Claims of creditors free and clear pursuant to § 363 of the Bankruptcy Code. **Such sales of the Properties shall be free from obligations to pay real estate excise tax or other obligations under § 1146 of the Bankruptcy Code.** Opus and Maxim shall retain their credit bid rights with respect to any such sales. The Plan provides for payment of Allowed Unsecured Claims only if the Allowed Secured Claims are paid in full. The Plan Administrator shall execute a noncontingent, purchase and sale agreement with a credit-worthy buyer for each of the Properties on or before February 28, 2018. If the Properties are not under contract with a noncontingent, purchase and sale agreement with a credit-worthy buyer by February 28, 2018, the Properties that are not under such contract shall be sold free and clear pursuant to §363 of the Bankruptcy Code on terms described in Exhibit 1 to the Plan. Under such a sale, Opus shall be the stalking horse bidder based on its credit bid of the amounts it is owed on the Opus Notes, in such amounts as it may elect in its sole discretion. The Plan Administrator shall close the sale of the Properties on or before April 30, 2018. If the sales of the Properties (or either of them) are not closed by April 30, 2018, the unsold Properties shall be sold free and clear pursuant to §363 of the Bankruptcy Code on terms described in Exhibit 1 to the Plan. **Such sale of the Properties shall be free from obligations to pay real estate excise tax or other obligations under § 1146 of the Bankruptcy Code.** Under such a sale, Opus shall be the stalking horse bidder based on its credit bid of the amounts it is owed on the Opus Notes, in such amounts as it may elect in its sole discretion.

## 8.2 Corporate Existence and Vesting of Assets.

Each of the Reorganized Debtors shall continue to exist in accordance with the laws of the State of Washington and pursuant to their respective Operating Agreements. Except as otherwise provided in this Plan, on and after the Effective Date, all assets of the respective Estates shall be

1 vested in the respective Reorganized Debtors in accordance with 11 U.S.C. § 1141, under the control  
2 of the Plan Administrator.

3 KM shall continue to manage the Debtors' Properties through the collection of rents and  
4 maintenance of accounts that contain such rents until the Properties are sold. The bankruptcy cases  
5 shall remain open until the Plan Administrator files applications to close the case(s).

6 **IX. MISCELLANEOUS PROVISIONS**

7 **9.1 Waiver of Avoidance Actions.**

8 Notwithstanding any provision to the contrary in this Plan, all rights, claims and causes of  
9 action, whether equitable or legal, of the Debtors, Debtors-in-Possession or the Reorganized Debtors  
10 against all persons arising under §§ 544, 545, 547, 548 and 549 of the Bankruptcy Code, or under  
11 any other applicable non-bankruptcy law for the recovery of avoidable fraudulent conveyances or  
12 other transfers, are waived.

13 **9.2 Unnegotiated Distribution Checks.**

14 Pursuant to § 347(b) of the Bankruptcy Code, ninety (90) days after any distribution by the  
15 Plan Administrator provided for herein, the Plan Administrator shall stop payment on any such  
16 check remaining unpaid to a holder of an Allowed Claim and funds shall be returned to the Plan  
17 Administrator. From and after the date the Plan Administrator stops payment on any distribution  
18 check pursuant to this paragraph, the holder of the claim on account of which such check was issued  
19 shall be entitled to receive no further distributions on account of his claim and such holder's  
20 Allowed Claim shall thereupon be deemed satisfied in full.

21 **9.3 Mailing List; Returned Distribution Checks.**

22 The official listing of creditor identities and mailing addresses (the "Official Mailing List") is  
23 maintained by the Clerk of the Bankruptcy Court, United States Bankruptcy Court, 1717 Pacific  
24 Ave., #2100, Tacoma, WA 98402-3233. It shall be the obligation of each creditor and/or party-in-  
25 interest to assure that the Official Mailing List is current and accurate as to each such person or  
26 entity. In the event that a distribution check, that has been properly posted to the creditor's address

1 as set forth in the Official Mailing List, is returned as undeliverable by the United States Postal  
2 Service, the Plan Administrator shall be authorized, but not required, to void such check with the  
3 applicable funds becoming unencumbered funds subject to distribution as otherwise provided for  
4 pursuant to this Plan, and deem the Claim of such creditor to be satisfied in full.

5       9.4     Administrative Claims Bar Date.

6              The deadline for submission of all claims entitled to priority pursuant to §§ 507(a)(1), (a)(2)  
7 and (b) of the Bankruptcy Code incurred prior to Confirmation shall be thirty (30) days following  
8 date upon which the Confirmation Order becomes a Final Order. Failure to file a claim by this date  
9 shall conclusively bar the claimant from asserting its claim, which claim shall be deemed disallowed  
10 and forever discharged.

11       9.5     Employment of Professional Persons.

12              The Plan Administrator shall be authorized to employ and compensate Professional Persons  
13 following Confirmation upon such terms as the Plan Administrator deems reasonable and  
14 appropriate without further order of the Court, provided that the compensation for such Professional  
15 Persons may not be paid from the proceeds of the Properties, Assets and Cash Collateral absent the  
16 express written consent of Opus.

17       9.6     Payments Shall Be Timely.

18              The Plan Administrator shall timely make all payments required under this Plan. Without  
19 limiting the generality of the foregoing, the Plan Administrator shall be responsible for the timely  
20 payment of quarterly fees incurred pursuant to 28 U.S.C. § 1930(a)(6) following confirmation of the  
21 Plan until the case is closed. After confirmation of the Plan, the Plan Administrator shall serve on the  
22 U.S. Trustee a quarterly a financial report for each quarter (or portion thereof) the case remains  
23 open. The quarterly financial report shall include a statement of all disbursements made during the  
24 course of the quarter, whether or not pursuant to the Plan.

1           9.7     Stay of Confirmation Order Shall Not Apply.

2           The stay of enforceability of the order of Confirmation pursuant to Bankruptcy Rule 3020(e)  
3 shall not apply, and the order of Confirmation shall be enforceable according to its terms  
4 immediately upon entry absent further order of the Court.

5           9.8     Event of Default; Consequence of Default.

6           An event of default shall occur if the Plan Administrator shall fail to comply with a material  
7 provision of this Plan. In such an event, the party alleging such default shall provide written notice  
8 of the alleged default to the Plan Administrator and the attorneys for the Plan Administrator and  
9 Opus and the attorneys for Opus.

10          To be effective, any notice of default must (a) conspicuously state that it is a notice of  
11 default; (b) describe with particularity the nature of the default, including a reference to the specific  
12 provision(s) of the Plan as to which a default or defaults is alleged to have occurred; and (c) describe  
13 any action the party believes is required to cure the default, including the exact amount of any  
14 payment required to cure such default, if applicable. An event of default occurring with respect to  
15 one Claim shall not be an event of default with respect to any other Claim. If, after fifteen (15) days  
16 following the receipt of the notice of default, the Plan Administrator and such party have been  
17 unable to resolve, or the Plan Administrator has been unable to cure, the asserted default, such party  
18 may proceed with any remedies available to it under applicable law, provided that nothing herein  
19 shall limit or affect the Plan Administrator's' right to seek appropriate relief from any court of  
20 competent jurisdiction.

21          9.9     Right to Revoke.

22          Opus reserves the right to revoke or withdraw the Plan at any time prior to Confirmation.

23          9.10    Effect of Withdrawal or Revocation.

24          If Opus revokes or withdraws the Plan prior to Confirmation, then the Plan shall be deemed  
25 null and void. In such event, nothing contained herein shall be deemed to constitute a waiver or

1 release of any claims against the Debtors or any other Entity or to prejudice in any manner the rights  
2 of Opus in any further proceeding involving the Debtors.

3           **X. SATISFACTION OF INDEBTEDNESS AND DISCHARGE OF CLAIMS**

4           The distribution made to the various classes of creditors and equity security holders as  
5 provided for in this Plan shall be in full and complete satisfaction of their Allowed Claims and  
6 Allowed Interests.

7           **XI. MODIFICATIONS OF THE PLAN**

8           Pursuant to and consistent with the provisions of §§ 1127(b) and (e) of the Bankruptcy Code  
9 and Bankruptcy Rule 3019, Opus reserves the right to modify or alter the provisions of the Plan at  
10 any time prior to Confirmation.

11           **XII. RETENTION OF JURISDICTION BY THE BANKRUPTCY COURT**

12           Notwithstanding Confirmation, until entry of a final decree, the Bankruptcy Court shall retain  
13 jurisdiction to ensure that the purposes and intent of the Plan are carried out. Without limiting the  
14 generality of the foregoing, the Court shall retain jurisdiction for the following purposes:

15           12.1 Fixing and allowing any Claim as a cost and expense of the administration of the  
16 Reorganization Case;

17           12.2 Hearing and determining objections to a Claim or determining the validity, priority or  
18 extent of any claim or claim of lien. The failure of any party to object to, or to examine any claim for  
19 the purpose of voting, shall not be deemed to be a waiver of the right to object to, or re-examine any  
20 claim in whole or in part;

21           12.3 Adjudicating adversary proceedings and contested matters pending or hereafter  
22 commenced in the Bankruptcy Case;

23           12.4 Hearing and determining all causes of action, controversies, disputes, or conflicts  
24 between or among the Debtors and any other party, including those that were pending prior to  
25 Confirmation;

1           12.5 Hearing and determining all questions and disputes regarding title to any property of  
2 the Debtors or the Estate;

3           12.6 Correcting any defect, curing any omission, or reconciling any inconsistency in the  
4 Plan or the Order of Confirmation as may be necessary to carry out the purpose and intent of the  
5 Plan;

6           12.7 Hearing and determining any action brought by the Plan Administrator to protect the  
7 Estate;

8           12.8 Issuing any order necessary to implement the Plan or Order of Confirmation,  
9 including, without limitation, such declaratory and injunctive orders as are appropriate to protect the  
10 Estate and the Reorganized Debtors from actions of creditors, or other parties;

11          12.9 Hearing and determining any dispute relating to the terms or implementation of the  
12 Plan or Order of Confirmation, or to the rights or obligations of any parties-in-interest with respect  
13 thereto;

14          12.10 The modification of the Plan after Confirmation pursuant to the Bankruptcy Rules  
15 and the Bankruptcy Code in accordance with this Plan;

16          12.11 Hearing and determining any action brought by the Debtors or the Debtors-in-  
17 Possession seeking to avoid any transfer of an interest of the Debtors in , or any obligation incurred  
18 by Debtors, that is avoidable pursuant to applicable law; and

19          12.12 Hearing and determining any motion by the Debtors for sale of any property of the  
20 Estate.

21           **XIII. ENTRY OF CLOSING ORDER BY THE BANKRUPTCY COURT**

22          The Bankruptcy Court shall enter an order concluding and terminating the Reorganization  
23 Case upon application of the Plan Administrator.

1                   Respectfully submitted this 27th day of November, 2017.  
2  
3  
4                   OPUS BANK  
5  
6                   By: /s/ David McDermott  
7                   David McDermott, First Vice President  
8  
9                   K&L GATES LLP  
10  
11                  By: /s/ Michael J. Gearin  
12                  Michael J. Gearin, WSBA #20982  
13                  Attorneys for Opus Bank  
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